

Fill in this information to identify the case:

Debtor name EPIC Companies Midwest 2023, LLC

United States Bankruptcy Court for the: DISTRICT OF NORTH DAKOTA

Case number (if known) 24-30282

☐ Check if this is an amended filing

Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**  
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ 12,378,612.82

1c. **Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ 12,378,612.82

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 12,327,013.00

4. **Total liabilities** .....  
Lines 2 + 3a + 3b \$ 12,327,013.00

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Debtor name EPIC Companies Midwest 2023, LLCUnited States Bankruptcy Court for the: DISTRICT OF NORTH DAKOTACase number (if known) 24-30282☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. First Western Bank & TrustChecking2555\$177,704.18

## 4. Other cash equivalents (Identify all)

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$177,704.18

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

## Part 3: Accounts receivable

## 10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

## 11. Accounts receivable

11a. 90 days old or less:

120,980.98

-

0.00 = ....\$120,980.98

face amount

doubtful or uncollectible accounts

Debtor EPIC Companies Midwest 2023, LLC Case number (If known) 24-30282  
Name

11b. Over 90 days old: 12,581.66 - 0.00 =.... \$12,581.66  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$133,562.64

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor EPIC Companies Midwest 2023, LLC  
Name

Case number (If known) 24-30282

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)  
Notes Receivable - See attached list 12,067,346.00 - 0.00 = \$12,067,346.00  
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
Debtor believes there are causes of actions against third parties and is currently evaluating these claims. Debtor will file an amended schedule A/B with these causes of action once evaluation is complete. \$0.00  

Nature of claim	<u>Claims against third party</u>
Amount requested	<u>\$0.00</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.** \$12,067,346.00  
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

Debtor EPIC Companies Midwest 2023, LLC  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$177,704.18	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$133,562.64	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$12,067,346.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$12,378,612.82	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$12,378,612.82

## Note Receivables - Schedule A/B #71

## EPIC Funds

## Consolidated Schedule of Receivables

As of July 18, 2024

Principal Due as of June 30, 2024	Fund					
Company	E23	ECM	EMP	EOC	EWf	Grand Total
36th & Veterans LLC		690,000				690,000
8th & Main, LLC	10,000					10,000
Area 57 Association Inc		25,000				25,000
BA Downtown LLC	335,000	100,000	60,000			495,000
Beacon East Real Estate Holdings LLC				3,075,000		3,075,000
Beacon Landholdings LLC	590,000	520,000			405,000	1,515,000
Beacon NW Real Estate Holdings LLC	265,000	2,390,000	20,000	300,000		2,975,000
Big M Minot LLC	165,000			285,000		450,000
Boulevard Square II LLC		40,000				40,000
Boulevard Square III LLC	10,000	1,680,000	30,000			1,720,000
Boulevard Square IV LLC	30,000	225,000				255,000
Canfield's Corner LLC	180,000		180,000	100,000		460,000
CBE LLC		50,000				50,000
Dutch Mill Development LLC	100,000					100,000
EOLA Landholdings LLC	345,000	350,000		265,000	50,000	1,010,000
EPIC Companies Midwest LLC	1,786,546			995,000		2,781,546
EPIC Gateway East Real Estate Holdings LLC	165,000	72,000		100,000	190,000	527,000
EPIC Gateway LLC	425,000					425,000
EPIC Gateway North Real Estate Holdings LLC		150,000				150,000
EPIC Holdings II LLC	412,750	1,870,000		150,000		2,432,750
EPIC Holdings LLC	25,000	525,000				550,000
EPIC Hospitality LLC		785,000		50,000		835,000
EPIC Management LLC	500,000			450,000		950,000
EPIC Place LLC		200,000				200,000
EPIC Preference LLC	290,000	575,000				865,000
EPIC Unite Real Estate Holdings LLC	1,140,000		20,000	360,000		1,520,000
Fargo South Hospitality LLC		500,000				500,000
Forward Building Investments LLC		150,000				150,000
Friends of the Wave LLC	31,050					31,050
Greenfield Commons II LLC	365,000	1,449,500	50,000	20,000		1,884,500
Greenfield Commons III LLC		325,000				325,000
Greenfield Commons LLC		1,405,000				1,405,000
Henry Land Holdings LLC	130,000	100,000				230,000
HIE Depot LLC	200,000					200,000
JP Place LLC	969,000	351,000				1,320,000
LTC - The Don LLC	975,000			515,000		1,490,000
LTC - The Falcon LLC	25,000	50,000				75,000
LTC - The Lincoln LLC	460,000	60,000		50,000		570,000
Makt LLC	930,000	1,403,500				2,333,500
MBG Land LLC		25,000				25,000
Northern Mall Partners LLC	45,000			125,000		170,000
Perham Carpet LLC	10,000	125,000				135,000

Note Receivables - Schedule A/B #71

EPIC Funds

Consolidated Schedule of Receivables

As of July 18, 2024

Principal Due as of June 30, 2024	Fund					
Company	E23	ECM	EMP	EOC	EWf	Grand Total
Pioneer Place Holdings LLC	90,000		50,000	40,000		180,000
Pioneer Place LLC		150,000				150,000
SAD Downtown LLC	339,000	591,000				930,000
Sheyenne 32 North LLC	20,000					20,000
Sheyenne 32 South LLC	30,000					30,000
Sheyenne 32 South Residential LLC	200,000			100,000		300,000
The Tracks - Maverick LLC				1,710,000		1,710,000
The Tracks - Sheridan LLC	330,000	100,000		385,000		815,000
Tigger Holdings LLC	70,000	700,000	30,000			800,000
U of J MU Jamestown LLC	15,000	50,000				65,000
Vanne Moorhead LLC	39,000	850,000			300,000	1,189,000
West Fargo Dive Bar LLC	20,000		7,000			27,000
<b>Grand Total</b>	<b>12,067,346</b>	<b>18,632,000</b>	<b>447,000</b>	<b>9,075,000</b>	<b>945,000</b>	<b>41,166,346</b>

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Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.



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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00
2.2	<p>Priority creditor's name and mailing address</p> <p>North Dakota State Tax Commissioner Office of State Tax Commissioner PO Box 5623 Bismarck, ND 58506-5623</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00

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2.3	Priority creditor's name and mailing address Office of Attorney General 600 East Boulevard Avenue, Dept. 125 Bismarck, ND 58505-0040	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
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Date or dates debt was incurred	Basis for the claim: Notice Only
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Last 4 digits of account number	Is the claim subject to offset?
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> Anita M Anderson Revocable Trust Anita M Anderson 5136 Mesabi Lane Hibbing, MN 55746  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.2	<b>Nonpriority creditor's name and mailing address</b> Arnold & Luella Gomke 5965 Britannia Boulevard Tavares, FL 32778  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.3	<b>Nonpriority creditor's name and mailing address</b> Arrow, LLC Dr. Fadel Nammour 3419 1st Street E West Fargo, ND 58078  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.4	<b>Nonpriority creditor's name and mailing address</b> Audrey Smith 509 6th Ave Marion, ND 58466  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.5	<b>Nonpriority creditor's name and mailing address</b> Beth Postemski 430 Oak Street Steamboat Springs, CO 80477  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$152,304.00

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3.6	<b>Nonpriority creditor's name and mailing address</b> Bill Leier & Teri Brackenbury Leier 320 32nd West Ave W #302 West Fargo, ND 58078  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,109.00
3.7	<b>Nonpriority creditor's name and mailing address</b> Brian Goeser PO Box 114 Munich, ND 58352  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$190,458.00
3.8	<b>Nonpriority creditor's name and mailing address</b> BWK Real Estate LLC Bart Kounovsky 55 Copper Rose Ct Steamboat Springs, CO 80487  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.9	<b>Nonpriority creditor's name and mailing address</b> Clifford Otten 908 Shady Lane East Wayzata, MN 55391  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,054,272.00
3.10	<b>Nonpriority creditor's name and mailing address</b> Cordell Wold PO Box 1402 Watford City, ND 58854  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.11	<b>Nonpriority creditor's name and mailing address</b> Curt Christofferson 723 7th St. E Napoleon, ND 58561  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.12	<b>Nonpriority creditor's name and mailing address</b> Cynthia Ellingson PO Box 220 Sherwood, ND 58782  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00

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3.13	<b>Nonpriority creditor's name and mailing address</b> Darryl Lee Edwards 8211 62nd St SE Edgeley, ND 58433  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240,000.00
3.14	<b>Nonpriority creditor's name and mailing address</b> David Schall 301 Woodland Circle Grand Forks, ND 58201  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,566,835.00
3.15	<b>Nonpriority creditor's name and mailing address</b> David Warrey 541 Willow Bend Circle Casselton, ND 58012  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120,000.00
3.16	<b>Nonpriority creditor's name and mailing address</b> Dean & Beth Schoenburg 4260 Highway 5 Mohall, ND 58761  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,000.00
3.17	<b>Nonpriority creditor's name and mailing address</b> Dianna Schumacher 606 S. Main St Milbank, SD 57252  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
3.18	<b>Nonpriority creditor's name and mailing address</b> Donald Kounovsky 1201 North 1st Street Fargo, ND 58102  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.19	<b>Nonpriority creditor's name and mailing address</b> Donna & Michael Klein 6201 121st Ave. SE Minot, ND 58701  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,603.00

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3.20	<b>Nonpriority creditor's name and mailing address</b> Duane Foley 1401 35th Ave SW Minot, MN 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,836.00
3.21	<b>Nonpriority creditor's name and mailing address</b> Elizabeth Goeser 2306 College Dr N Devils Lake, ND 58301  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$235,625.00
3.22	<b>Nonpriority creditor's name and mailing address</b> EPIC Skyline, LLC Vicki Campbell PO Box 879 Minot, ND 58702  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.23	<b>Nonpriority creditor's name and mailing address</b> Essential Living Inc 400 10th St SE Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.24	<b>Nonpriority creditor's name and mailing address</b> Gary Foss 8468 Highway 3 Rolette, ND 58366  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.25	<b>Nonpriority creditor's name and mailing address</b> Gene & Sherry Rode PO Box 66 Marion, ND 58466-0066  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.26	<b>Nonpriority creditor's name and mailing address</b> Harold & Robin Hultberg 884 31st Ave NW Coleharbor, ND 58531  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,711.00

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3.27	<b>Nonpriority creditor's name and mailing address</b> Harold Hultberg 884 31st Ave NW Coleharbor, ND 58531  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,304.00
3.28	<b>Nonpriority creditor's name and mailing address</b> HTG Investments LLC Holly Gibb 3212 Crestbrook Court Prospect, KY 40059  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,906.00
3.29	<b>Nonpriority creditor's name and mailing address</b> JAK23 LLC Aaron Johnson 4424 S Technology Drive Sioux Falls, SD 57106  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.30	<b>Nonpriority creditor's name and mailing address</b> James D. Olson Trust 2850 Longfellow Rd Fargo, ND 58102  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$260,336.00
3.31	<b>Nonpriority creditor's name and mailing address</b> Jeff & Peggy Miller 1920 Riverwood Drive Bismarck, ND 58504  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175,000.00
3.32	<b>Nonpriority creditor's name and mailing address</b> Jeffrey McKay Descendants Irrevocable Tr Jeffrey McKay 1337 Elm Circle N Fargo, ND 58102  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,500.00
3.33	<b>Nonpriority creditor's name and mailing address</b> Jeremy Moe 22213 Dakota Ave Lakeville, MN 55044  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,417.00

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3.34	<b>Nonpriority creditor's name and mailing address</b> Jerry Meyers 2115 147th Ave. SE Erie, ND 58029  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.35	<b>Nonpriority creditor's name and mailing address</b> Jim & JoAnn McKay Family Trust 13707 Sewell Ln Hudson, FL 34667  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,500.00
3.36	<b>Nonpriority creditor's name and mailing address</b> Jim & JoAnn McKay Family Trust 13707 Sewell Ln Hudson, FL 34667  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.37	<b>Nonpriority creditor's name and mailing address</b> Kandas Edwards 8211 62nd St SE Edgeley, ND 58433  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
3.38	<b>Nonpriority creditor's name and mailing address</b> Katherine Jean Backen-Andersen 117 3rd Ave East West Fargo, ND 58078  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.39	<b>Nonpriority creditor's name and mailing address</b> Kimberly Voltz 7332 Summerland Cove Lakewood Ranch, FL 34202  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
3.40	<b>Nonpriority creditor's name and mailing address</b> Kristen Kounovsky 3680 54th St S Fargo, ND 58104  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,265.00



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3.41	<b>Nonpriority creditor's name and mailing address</b> Larry & Betty Ledene PO Box 155 Powers Lake, ND 58773  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.42	<b>Nonpriority creditor's name and mailing address</b> Larry & Letitia Johnson 603 3rd Ave NE Jamestown, ND 58401  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,000.00
3.43	<b>Nonpriority creditor's name and mailing address</b> Larry Senechal 4574 4th Ave NE Balfour, ND 58712  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.44	<b>Nonpriority creditor's name and mailing address</b> Leon or Janell Vandenberg 2114 16th Court W Williston, ND 58801  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.45	<b>Nonpriority creditor's name and mailing address</b> Liberty Development, LLC Vicki Campbell 400 10th Street SE Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$170,000.00
3.46	<b>Nonpriority creditor's name and mailing address</b> Lonnie & Mary Hass 1909 9th Street N Fargo, ND 58102  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
3.47	<b>Nonpriority creditor's name and mailing address</b> Loren Goeser 8951 79th Ave NE Munich, ND 58352  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$598,276.00



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3.48	<b>Nonpriority creditor's name and mailing address</b> M&S Concessions, LLC Vicki Campbell 400 10th Street SE Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.49	<b>Nonpriority creditor's name and mailing address</b> Mark & Terese Ahmann 9426 Large Court NE Ostego, MN 55330  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$140,000.00
3.50	<b>Nonpriority creditor's name and mailing address</b> Mary Berning 1223 15th Ave Sw Minot, MN 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.51	<b>Nonpriority creditor's name and mailing address</b> Mason Morelli 1624 Apple Way Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,336.00
3.52	<b>Nonpriority creditor's name and mailing address</b> Matthew & Kelly Morelli 1624 Apple Way Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,672.00
3.53	<b>Nonpriority creditor's name and mailing address</b> Matthew & Kelly Morelli 1624 Apple Way Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,208.00
3.54	<b>Nonpriority creditor's name and mailing address</b> Michael & Nadine Schutz 9039 Parkside Drive Woodbury, MN 55125  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,000.00

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3.55	<b>Nonpriority creditor's name and mailing address</b> Michelle Charbonneau 2014 7th St W Dickinson, ND 58601  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.56	<b>Nonpriority creditor's name and mailing address</b> Nick and/or Deborah Vollmuth 2640 96th Street Selfridge, ND 58568  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,250.00
3.57	<b>Nonpriority creditor's name and mailing address</b> North Dakota Street Rod Association Kolyne Speer 21423 190th Ave N Ulen, MN 56585  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.58	<b>Nonpriority creditor's name and mailing address</b> Patrick & Laura Morelli 1300 13th St SW Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,544.00
3.59	<b>Nonpriority creditor's name and mailing address</b> Paul Antonucci P.O. Box 773694 Steamboat Springs, CO 80477  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.60	<b>Nonpriority creditor's name and mailing address</b> Raoul K Brandt Trust Raoul Brandt PO Box 327 Stanley, ND 58784  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.61	<b>Nonpriority creditor's name and mailing address</b> Ritchie Valen 502 Lorene Drive O'Fallon, MO 63366  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00

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3.62	<b>Nonpriority creditor's name and mailing address</b> Rob & Joleen Heim Trust Joleen Heim 2313 8th St. E Dickinson, ND 58601  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.63	<b>Nonpriority creditor's name and mailing address</b> Scott Baisch 410 3rd Ave NW Hazen, ND 58545  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$405,566.00
3.64	<b>Nonpriority creditor's name and mailing address</b> Shirley Valen 2550 450th St. Gary, MN 56545  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.65	<b>Nonpriority creditor's name and mailing address</b> Spencer Olson 4740 95th St. NW Mohall, ND 58761  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,453.00
3.66	<b>Nonpriority creditor's name and mailing address</b> Tanya Senechal 4574 4th Ave NE Balfour, ND 58712  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,549.00
3.67	<b>Nonpriority creditor's name and mailing address</b> Terry & Ann Zeltinger 1803 24th St. SW Minot, ND 58701  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,169.00
3.68	<b>Nonpriority creditor's name and mailing address</b> Todd & Cindy Brown 6060 66th Ave NW Berthold, ND 58718  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,198.00

Debtor EPIC Companies Midwest 2023, LLC Case number (if known) 24-30282

3.69	<b>Nonpriority creditor's name and mailing address</b> Vernie Baesler P.O. Box 144 Hazen, ND 58545  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,769.00
3.70	<b>Nonpriority creditor's name and mailing address</b> Westbrand & Co. FBO Robert Nowak PO Box 1090 Minot, ND 58702  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,417.00
3.71	<b>Nonpriority creditor's name and mailing address</b> William & Ginger Quam 9710 107th Ave SE Minot, ND 58701  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,625.00
3.72	<b>Nonpriority creditor's name and mailing address</b> William & Tammy LaCrosse PO Box 1835 Williston, ND 58802  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Investment Creditor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ 0.00
5b. Total claims from Part 2	\$ 12,327,013.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ 12,327,013.00

Fill in this information to identify the case:

Debtor name EPIC Companies Midwest 2023, LLC

United States Bankruptcy Court for the: DISTRICT OF NORTH DAKOTA

Case number (if known) 24-30282

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name EPIC Companies Midwest 2023, LLC

United States Bankruptcy Court for the: DISTRICT OF NORTH DAKOTA

Case number (if known) 24-30282

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name EPIC Companies Midwest 2023, LLC

United States Bankruptcy Court for the: DISTRICT OF NORTH DAKOTA

Case number (if known) 24-30282

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

From the beginning of the fiscal year to filing date:  
From 1/01/2024 to Filing Date

**Sources of revenue**  
Check all that apply

☐ Operating a business  
☒ Other Interest

**Gross revenue**  
(before deductions and exclusions)

\$457,661.60

For prior year:  
From 1/01/2023 to 12/31/2023

☐ Operating a business  
☒ Other Interest

\$351,685.46

For year before that:  
From 1/01/2022 to 12/31/2022

☐ Operating a business  
☒ Other Interest

\$28,086.87

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor EPIC Companies Midwest 2023, LLC

Case number (if known) 24-30282

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Thomas & Becky Hauge 8765 60th Avenue SW Carson, ND 58529	Within the last 90 days	\$700,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Mark Weber 641 Langer Drive Casselton, ND 58012	Within the last 90 days	\$100,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. Timothy Gagnon 175 Victoria Court Grand Forks, ND 58201	Within the last 90 days	\$52,331.03	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.4. David Schall 301 Woodland Circle Grand Forks, ND 58201	Within the last 90 days	\$16,666.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Interest Payment</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. LTC The Don LLC 5630 34th Ave S Ste 120 Fargo, ND 58104 Borrower	Within the last year	\$975,000.00	NR Advance
4.2. The Wave by EPIC LLC 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$600,000.00	NR Advance
4.3. EOLA Landholdings LLC 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$595,000.00	NR Advance
4.4. EPIC United Real Estate Holdings LLC 5630 34th Ave S Ste 120 Fargo, ND 58104 Borrower	Within the last year	\$580,000.00	NR Advance



Debtor EPIC Companies Midwest 2023, LLC

Case number (if known) 24-30282

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. Beacon Landholdings LLC 5630 34th Ave S Ste 120 Fargo, ND 58104 Borrower	Within the last year	\$550,000.00	NR Advance
4.6. EPIC Management LLC PO Box 879 Minot, ND 58702 Related Entity	Within the last year	\$500,643.00	NR Advance
4.7. EPIC Companies Midwest LLC 400 10th Street SE Minot, ND 58701 Related Entity	Within the last year	\$450,000.00	NR Advance
4.8. Greenfield Commons II LLC PO Box 879 Minot, ND 58702 Borrower	Within the last year	\$390,000.00	NR Advance
4.9. Sad Downtown LLC 5630 34th Ave S Ste 120 Fargo, ND 58104 Borrower	Within the last year	\$339,000.00	NR Advance
4.10 Makt LLC 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$332,000.00	NR Advance
4.11 EPIC Gateway LLC 400 10th St S Minot, ND 58701 Borrower	Within the last year	\$300,000.00	NR Advance
4.12 HIE Depot, LLC 5630 34th Ave S Ste 120 Fargo, ND 58104 Borrower	Within the last year	\$300,000.00	NR Advance
4.13 LTC The Lincoln LLC 400 10th St Se Minot, ND 58701 Borrower	Within the last year	\$185,000.00	NR Advance
4.14 EPIC Holdings II LLC 745 31st Avenue E #105 West Fargo, ND 58078 Borrower	Within the last year	\$180,000.00	NR Advance
4.15 West Fargo Dive Bar LLC 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$170,000.00	NR Advance
4.16 Big M Minot LLC 5630 34th Ave S Ste 120 ND 58404 Borrower	Within the last year	\$165,000.00	NR Advance

Debtor EPIC Companies Midwest 2023, LLC

Case number (if known) 24-30282

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.17 EPIC Gateway East Real Estate Holdings · L 400 10th St S Minot, ND 58701 Borrower	Within the last year	\$165,000.00	NR Advance
4.18 Henry Land Holdings LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$130,000.00	NR Advance
4.19 The Tracks Sheridan LLC · 400 10th St SE Fargo, ND 58104 Borrower	Within the last year	\$80,000.00	NR Advance
4.20 JP Place LLC · 4525 Park Commons Drive St. Louis Park, MN 55416 Borrower	Within the last year	\$75,000.00	NR Advance
4.21 Vance Moorhead LLC · PO Box 879 Minot, ND 58702 Borrower	Within the last year	\$75,000.00	NR Advance
4.22 BA Downtown · 400 10th Street SE Minot, ND 58701 Borrower	Within the last year	\$50,000.00	NR Advance
4.23 EPIC Events LLC · 400 10th St SE Minot, ND 58701 Related Entity	Within the last year	\$50,000.00	NR Advance
4.24 Arbor Courts, LLC · Related Entity	Within the last year	\$47,975.00	Interest Payment
4.25 Friends of the Wave LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$31,050.00	NR Advance
4.26 Boulevard Square III LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$30,000.00	NR Advance
4.27 Canfields Corner LLC · 4525 Park Commons Drive St. Louis Park, MN 55416 Borrower	Within the last year	\$30,000.00	NR Advance
4.28 EPIC Holdings LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$25,000.00	NR Advance

Debtor EPIC Companies Midwest 2023, LLC

Case number (if known) 24-30282

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.29 Sheyenne 32 North LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$20,000.00	NR Advance
4.30 Tigger Holdings LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$20,000.00	NR Advance
4.31 U of J MU Jamestown LLC · 400 10th St. SE Minot, ND 58701 Borrower	Within the last year	\$15,000.00	NR Advance
4.32 Donald Kounovsky · 1201 North 1st Street Fargo, ND 58102 Investor	Within the last year	\$14,583.30	Interest Payment
4.33 Jeff & Peggy Miller · 1920 Riverwood Drive Bismarck, ND 58504 Investor	Within the last year	\$10,208.30	Interest Payment
4.34 8th & Main LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$10,000.00	NR Advance
4.35 EPIC Preference LLC · 400 10th St SE Minot, ND 58701 Borrower	Within the last year	\$10,000.00	NR Advance
4.36 Perham Carpet LLC · 4525 Park Commons Drive St. Louis Park, MN 55416 Borrower	Within the last year	\$10,000.00	NR Advance
4.37 EPIC Skyline, LLC · Vicki Campbell PO Box 879 Minot, ND 58702 Related Entity	Within the last year	\$9,375.00	NR Advance
4.38 Essential Living Inc · 400 10th St SE Minot, ND 58701 Related Entity	Within the last year	\$9,375.00	NR Advance
4.39 JAK23, LLC · Attn: Aaron Johnson 4424 S Technology Drive Sioux Falls, SD 57106 Borrower	Within the last year	\$9,375.00	NR Advance
4.40 SHC, Inc · PO Box 746 Minot, ND 58702 Vendor	Within the last year	\$7,625.00	Services

Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Fredrikson & Byron, P.A. 60 S 6th Street, Suite 1500 Minneapolis, MN 55402		June & July 2024 See Fredrikson's Application to Employ	\$58,850.00
	Email or website address <u>www.fredlaw.com</u>			
	Who made the payment, if not debtor?			

11.2.	Lighthouse Management Group 900 Long Lake Rd Ste 180 New Brighton, MN 55112		June and July 2024	\$70,000.00
	Email or website address <u>www.lighthousemanagement.com/</u>			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	*To be determined*	Still reviewing Debtor's books and records and will amend SOFA at a later date if any transfers occurred during this timeframe		Unknown
	Relationship to debtor			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Names, addresses, private information of investors

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282☐ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	Britta Renner 1579 72nd Ave S Fargo, ND 58104	7/13/2020 - 5/15/2024
26a.2.	Sadie Boeckel 627 33rd Ave W Apt 101 West Fargo, ND 58078	1/11/2023 - 5/31/2024
26a.3.	Tanya Senechal 4574 4th Ave NE Balfour, ND 58712	9/14/2022 - 5/31/2024
26a.4.	Vicki Campbell 3600 Highview Ave. NW Minot, ND 58703	2/28/2019 - 5/31/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	Britta Renner 1579 72nd Ave S Fargo, ND 58104	7/13/2020 - 5/15/2024
26b.2.	Sadie Boeckel 627 33rd Ave W Apt 101 West Fargo, ND 58078	1/11/2023 5/31/2024
26b.3.	Tanya Senechal 4574 4th Ave NE Balfour, ND 58712	9/14/22 - 5/31/24
26b.4.	Vicki Campbell 3600 Highview Ave. NW Minot, ND 58703	2/28/2019 - 5/31/24

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	M&S Concessions, LLC Vicki Campbell 400 10th Street SE Minot, ND 58701	
26c.2.	Epic Managment LLC PO Box 879 Minot, ND 58702	



Debtor EPIC Companies Midwest 2023, LLCCase number (if known) 24-30282

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. North Dakota Securities Department  
State Capitol, 600 E Boulevard Ave  
14 Floor  
Bismarck, ND 58505

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Todd Berning	2302 10th St W West Fargo, ND 58078	President	0%
Name	Address	Position and nature of any interest	% of interest, if any
Bill Leier	320 32nd Ave W #302 West Fargo, ND 58078	Vice President	0%
Name	Address	Position and nature of any interest	% of interest, if any
Vicki Campbell	3600 Highview Ave. NW Minot, ND 58703	Secretary	0%
Name	Address	Position and nature of any interest	% of interest, if any
Brian Kounovsky	3680 54th Street S Fargo, ND 58104	Treasurer	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

**Name and address of recipient**

**Amount of money or description and value of property**

**Dates**

**Reason for providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor EPIC Companies Midwest 2023, LLC

Case number (if known) 24-30282

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 22, 2024

/s/ Patrick Finn

Signature of individual signing on behalf of the debtor

Patrick Finn

Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

United States Bankruptcy Court  
District of North Dakota

In re EPIC Companies Midwest 2023, LLC Case No. 24-30282  
Debtor(s) Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 22, 2024 Signature /s/ Patrick Finn  
Patrick Finn

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.